

**August 12, 2025**

**To,**  
**BSE Limited**  
 Listing Department  
 Department of Corporate Services  
 Floor 25, Phiroze Jeejeebhoy Towers,  
 Dalal Street, Mumbai 400 001  
**Scrip Code No:** 542665

**To,**  
**National Stock Exchange of India Limited**  
 Listing Department,  
 Exchange Plaza, C-1, Block G  
 Bandra Kurla Complex, Bandra (East),  
 Mumbai – 400 051  
**Company Symbol:** NEOGEN

Dear Sir/Madam,

**Sub: Intimation of Allotment of Non- Convertible Debentures (“NCDs”) on Private Placement basis and intimation of Record date and Payment date for Interest and redemption payment on NCDs.**

- Ref.: 1. Disclosure under Regulation 30, 50(1), 51(2) and 60 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).**
- 2. SEBI Master circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025.**
- 3. SEBI Circular No. SEBI/HO/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 and SEBI Master circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024.**
- 4. Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021**

This is in furtherance to our letter dated July 12, 2025 and pursuant to Regulation 30, 50(1) and 60 of Listing Regulations and the in-principle approval received from BSE Limited dated July 29, 2025 bearing reference number DCS/COMP/BB/IP-PPDI/076/2025-26, we wish to inform you that the Fund Raising Committee of the Company at their meeting held today i.e. Tuesday, August 12, 2025 which commenced at 11.30 a.m. and concluded at 12.00 noon, inter alia, considered and approved the allotment of 20,000 fully paid, secured, listed, rated, redeemable, rupee denominated, non-cumulative, non-convertible debentures having a face value of INR 1,00,000 each (“NCDs”) aggregating to Rs. 2,00,00,00,000 (Rupees Two hundred crores only) on private placement basis within the borrowing limits of the Company, pursuant to the applicable provisions of the Companies Act, 2013 and SEBI Regulations, in such manner and on such terms and conditions as briefed hereunder and as set out in detail in the General Information Document dated July 28, 2025 read along with the Key Information Document dated August 11, 2025.

| PARTICULARS   | DETAILS  |
|---|--|
| <b>Type of Securities</b>                           | Fully paid, secured, listed, rated, redeemable, rupee denominated, non-cumulative, non-convertible debentures, on private placement basis (“NCDs”) |
| <b>Type of Issue</b>                                | Private Placement  |
| <b>Total number of securities issued / allotted</b> | 20,000 NCDs  |
| <b>Issue Price/ Allotted Price per security</b>     | Rs. 1,00,000 per NCDs  |
| <b>Size of Issue</b>                                | Rs. 2,00,00,00,000 (Rupees Two hundred crores only)  |
| <b>Number of Investors</b>                          | 7  |
| <b>Outcome of the subscription</b>                  | Fully Subscribed   |

|   |   |
|---|---|
| <b>Whether proposed to be listed? If Yes, Name of Stock Exchange</b>  | Yes, BSE Limited  |
| <b>Tenure of Instrument</b>   | 30 months from the Deemed Date of Allotment   |
| <b>Repayment</b>  | <ul style="list-style-type: none"> <li>Interest shall be paid monthly; except for last interest payment to be clubbed with principal redemption on maturity date.</li> <li>Principal shall be repayable on maturity.</li> </ul>   |
| <b>Date of Allotment</b>  | August 12, 2025   |
| <b>Date of Maturity</b>   | February 12, 2028   |
| <b>Coupon Interest offered/ Coupon Payment Frequency</b>  | 10.50 % p.a. payable monthly on the last day of every month; except for last interest payment to be clubbed with principal redemption on maturity date.   |
| <b>Schedule of payment of coupon/interest and principal</b>   | Interest shall be payable monthly on the last day of every month. For more details, please refer to the "Illustration of Cash Flows" in the Key Information Document dated August 11, 2025.   |
| <b>charge/security, if any, created over the assets;</b>  | Creation of Subservient charge on present and future current asset and Subservient charge on present and future movable and immovable fixed assets of the Issuer. Immovable assets include the immovable properties situated at Vadodara, Gujarat and Bharuch, Gujarat in favour of the Debenture Trustee pursuant to the Security Documents for securing the NCDs and any such other additional security(ies) as may be mentioned in the Term Sheet/ Transaction Document. |
| <b>Special right / interest/ privileges attached to the instrument and changes thereof;</b>   | Not Applicable.   |
| <b>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest /principal;</b>   | In case of default in payment of interest and / or principal redemption on the due dates, additional interest @ 2% p.a. over the coupon rate will be payable by the Issuer for the defaulting period.   |
| <b>Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b> | Not Applicable.   |
| <b>Details of redemption of debentures indicating the manner of redemption (whether out of profits or out of fresh issue)</b>   | Out of profits or Fresh Issue.  |
| <b>Any cancellation or termination of proposal for issuance of securities including reasons thereof</b>   | Not Applicable.   |

The NCDs allotted by the Company to the allottee's shall be listed on the Wholesale Debt Market segment of BSE Limited.

Further we wish to inform you that the Company has fixed the following date, as the record dates and payment date for the purpose of payment of Interest on the said NCDs with ISIN no. **INE136S07013**..:

| Sr.No. | Record Date*   | Payment Date   | Purpose (Interest/ Redemption/ Call Put Option/ If any |
|--------|----------------|----------------|--|
| 1      | 16 August 2025 | 31 August 2025 | Interest   |

\*Since the 1<sup>st</sup> Record date is falling on Saturday i.e. August 16, 2025 and Friday August 15, 2025 being holiday, the intimation date comes to August 11, 2025 (when NCDs were not allotted). Hence, this first intimation of record date is done as on the date of Allotment i.e. August 12, 2025.

This intimation is being filed pursuant to 30, 50(1), 51(2) and 60 of the Listing Regulations for the information of the Exchange and the Debentureholders.

The information contained in this intimation is also available on the Company's website at <https://neogenchem.com/announcements/> , on the website of the National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)) and BSE Limited ([www.bseindia.com](http://www.bseindia.com)).

The same may please be taken on record and suitably disseminated to all concerned.

**Yours faithfully,**  
**For Neogen Chemicals Limited**

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**Unnati Kanani**  
**Company Secretary & Compliance Officer**  
**Membership No: ACS 35131**  
**Place: Thane**