

May 6, 2026

BSE Limited,

Department of Corporate Services,
 Floor 25, Phiroze Jeejeebhoy Towers,
 Dalal Street, Mumbai 400 001
 Scrip code: 542665
 Debt Segment Code: 977028

Sub: Disclosure pursuant to Chapter XIV of SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/000000137 dated October 15, 2025 ("SEBI Circular"), as amended, for the financial year ended March 31, 2026 – Centralized database for Corporate Bonds/Debentures

Dear Sir/Madam,

Pursuant to Chapter XIV of the SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/000000137 dated October 15, 2025, as amended, please find below the disclosure in accordance with Annexure XIV-B of the said Chapter, for the financial year ended March 31, 2026:

1. Listing Details:

SR.NO.	PARTICULARS	DETAILS
1.	Name of the Issuer	Neogen Chemicals Limited
2.	ISIN	INE136S07013
3.	Allotment Date	August 12, 2025
4.	Listing date	August 14, 2025
5.	Listing Quantity	20,000
6.	First issue/ further issue	First Issue
7.	Exchange	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):
 Please refer the table above.

<https://beta.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250814-21>

3. Details of Record Date:

Sr. no.	ISIN	Record date	Interest/ Redemption	Date of Payment of Interest
1	INE136S07013	16/08/2025	Interest	30/08/2025
2		15/09/2025	Interest	30/09/2025
3		16/10/2025	Interest	30/10/2025
4		15/11/2025	Interest	27/11/2025
5		16/12/2025	Interest	26/12/2025
6		16/01/2026	Interest	29/01/2026
7		13/02/2026	Interest	25/02/2026
8		16/03/2026	Interest	25/03/2026

Note: If any interest payment date falls on a day which is not a Business Day, the immediately succeeding Business Day shall be considered as the effective date for the payment of Coupon payable on such date.

4. Details of credit rating:

a) Current Credit Rating Details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating Action (New, Upgrade, downgrade, reaffirm)	Date of Credit rating	Verification status of CRAs (verified/ not verified)	Date of Verification
INE136S07013	Crisil Ratings Limited	CRISIL A	Negative	New	July 18, 2025	Verified	July 18, 2025

b) Earlier Credit Rating Details: Not Applicable

5. Payment Status:

a) Whether Interest payment/ ~~redemption payment~~ made (yes/ no): Yes

b) Details of interest payments:

Sr. no.	ISIN	Issue Size (in Crores)	Frequency - quarterly/ monthly	Change in frequency of payment (if any)	Details of such change	Interest Payment record date	Due date for interest payment	Actual date for interest payment	Interest Amount to be paid on due date (Rs. in Crores)	Amount of interest paid (Rs. in Crores)	Date of last interest payment	Reason for non-payment/ delay in payment
1	INE136S07013	200	Monthly	No	N.A.	16/08/2025	31/08/2025	30/08/2025	1.04	1.04	N.A.	N.A.
						15/09/2025	30/09/2025	30/09/2025	1.63	1.63	30/08/2025	
						16/10/2025	31/10/2025	30/10/2025	1.59	1.59	30/09/2025	
						15/11/2025	30/11/2025	27/11/2025	1.56	1.56	30/10/2025	
						16/12/2025	31/12/2025	26/12/2025	1.61	1.61	27/11/2025	
						16/01/2026	31/01/2026	29/01/2026	1.61	1.61	26/12/2025	
						13/02/2026	28/02/2026	25/02/2026	1.46	1.46	29/01/2026	
						16/03/2026	31/03/2026	25/03/2026	1.61	1.61	25/02/2026	

Note: If any interest payment date falls on a day which is not a Business Day, the immediately succeeding Business Day shall be considered as the effective date for the payment of Coupon payable on such date.

c) Details of redemption payments: Not Applicable.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: Not Applicable, the Company has not defaulted/ made any delay in servicing debt securities issued by it during the F.Y. 2025-26.

This information is also being uploaded on the Company's website at <https://neogenchem.com/announcements/> > Issue of securities Tab > Issue of Non -Convertible Securities FY 2025-26 tab.

Kindly take the same on record and acknowledge receipt

Thanking you,
For Neogen Chemicals Limited

Unnati Kanani
Company Secretary & Compliance Officer
Mem. No.: A35131