October 12, 2026

BSE Limited,
Department of Corporate Services,
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001
Scrip code: 542665
Debt Segment Code: 977028

Sub: Half yearly statement on specifications related to ISIN for Non-Convertible Debentures (NCDs) for the half year ended September 30, 2026

Ref.: SEBI Master Circular No. SEBI/HO/DDHS/DDHSPoD/P/CIR/2025/0000000137 dated October 15, 2025, as amended from time to time ("SEBI Circular")

Dear Sir/Madam,

In terms of Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and Chapter VIII of the above referred SEBI Circular, we hereby submit a half yearly statement on specifications related to ISIN for NCDs for the half year ended on September 30, 2026, containing the details of ISINs in respect of Debt Securities issued by the Company on a private placement basis:

SR. NO.	PARTICULARS	DETAILS
1.	Name of the Issuer	Neogen Chemicals Limited
2.	ISIN	INE136S07013
3.	Issuance date	August 12, 2025
4.	Maturity date	February 12, 2028*
5.	Coupon Rate	10.50% p.a. and step up of interest of 0.5% p.a. w.e.f. July 17, 2026
6.	Payment frequency	Monthly
7.	Embedded Option, if any	N.A.
8.	Amount issued (in crore)	200
9.	Amount Outstanding (in crore)	200
10.	Name of Debenture Trustee	Axis Trustee Services Limited
11.	Company Remarks, if any	N.A.

***Note**: 1) The debenture holders (in part or full) shall have the ability to exercise a "Put" option and ask for early repayment of the outstanding debentures after the expiry of 24 (Twenty-four) months from the date of deemed allotment and quarterly thereafter i.e. August 12,2027 and thereafter.
2) The issuer shall have the ability to exercise a Call option and repay the outstanding debentures after the expiry of 24 (Twenty-four) months from the date of deemed allotment and quarterly thereafter i.e. August 12, 2027, and thereafter.
3) Both the Call and Put option shall have a notice period of 45 days.

This information is also being uploaded on the Company's website at https://neogenchem.com/announcements/> Issue of securities > Issue of Non -Convertible Securities FY 2025-26 tab.

The same may please be taken on record.

Thanking you,
For Neogen Chemicals Limited

UNNATI RAJESH KANANI
Digitally signed by UNNATI RAJESH KANANI
Date: 2026.10.12 17:34:03 +05'30'

Unnati Kanani
Company Secretary & Compliance Officer
Mem. No: A35131

Cc To:

Central Depository Services (India) Ltd. ("**CDSL**") Marathon Futurex, A-Wing, 25th Floor, NM Joshi Marg, Lower Parel, Mumbai 400013.	National Securities Depository Ltd. ("**NSDL**") Trade World, 4th Floor, Kamala Mill Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013.