

October 9, 2025

BSE Limited,
 Department of Corporate Services,
 Floor 25, Phiroze Jeejeebhoy Towers,
 Dalal Street, Mumbai 400 001
 Scrip code: 542665
 Debt Segment Code: 977028

Sub: Half year statement of Debt securities as on September 30, 2025.

Ref.: SEBI circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended from time to time.

Dear Sir/Madam,

In terms of Chapter VIII of the above referred SEBI Circular, we hereby submit a half yearly statement as on September 30, 2025, containing the details of ISINs in respect of Debt Securities issued by the Company on a private placement basis:

| SR.NO. | PARTICULARS | DETAILS |
|--------|--------------------------------|-------------------------------|
| 1. | Name of the Issuer | Neogen Chemicals Limited |
| 2. | ISIN | INE136S07013 |
| 3. | Issuance date | August 12, 2025 |
| 4. | Maturity date | February 12, 2028* |
| 5. | Coupon Rate | 10.50% |
| 6. | Payment frequency | monthly |
| 7. | Embedded Option, if any | N.A. |
| 8. | Amount issued (in crores) | 200 |
| 9. | Amount Outstanding (in crores) | 200 |
| 10. | Name of Debenture Trustee | Axis Trustee Services Limited |
| 11. | Company Remarks, if any | N.A. |

***Note:** 1) The debenture holders (in part or full) shall have the ability to exercise a "Put" option and ask for early repayment of the outstanding debentures after the expiry of 24 (Twenty-four) months from the date of deemed allotment and quarterly thereafter i.e. August 12, 2027 and thereafter
 2) The issuer shall have the ability to exercise a Call option and repay the outstanding debentures after the expiry of 24 (Twenty-four) months from the date of deemed allotment and quarterly thereafter i.e. August 12, 2027 and thereafter.
 3) Both the Call and Put option shall have a notice period of 45 days.

This information is also being uploaded on the Company's website at <https://neogenchem.com/announcements/>.

The same may please be taken on record.

Thanking you,
For Neogen Chemicals Limited

Unnati Kanani
Company Secretary & Compliance Officer
Membership No: A35131

Cc To:

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| Central Depository Services (India) Ltd. ("CDSL") Marathon Futurex, A-Wing, 25th Floor, NM Joshi Marg, Lower Parel, Mumbai 400013. | National Securities Depository Ltd. ("NSDL") Trade World, 4th Floor, Kamala Mill Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013. |
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