October 31, 2026
BSE Limited
Wholesale Debt Market Segment
Department of Corporate Services,
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001
Scrip Code No: 542665
Debt Segment Code: 977028

Sub: Voluntary redemption of 20,000 Non-Convertible Debentures (ISIN: INE136S07013)
Ref: Intimation under Regulations 51(2) and 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") and Regulation 15(7) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("SEBI NCS Regulations")

Dear Sir/Madam,

Pursuant to Regulation 51(2) read with Part B of Schedule III of the SEBI LODR Regulations, we wish to inform you that the Board of Directors of the Company, in their meeting held today, i.e. October 31, 2026, has considered and approved the pre-mature (Voluntary) redemption, in full, of outstanding 20,000 (Twenty Thousand) fully paid, secured, listed, rated, redeemable, rupee denominated, non-cumulative, non-convertible debentures having a face value of Rs. 1,00,000 each aggregating to INR 200,00,00,000 (Indian Rupees Two Hundred Crores only) ("**NCDs**"), issued and allotted by the Company on private placement basis on August 12, 2025, bearing **ISIN INE136S07013,** as per the terms and conditions stated in the General Information Document dated July 28, 2025 read with Key Information Document dated August 11, 2025, the Debenture Trust Deed dated August 06, 2025 ("**DTD**") and all other Transaction Document(s), inter-alia, between the Company and its Debenture Trustee.

The voluntary redemption is being undertaken in accordance with the terms of Schedule 4 (**Voluntary Redemption**) of the DTD, after the expiry of 12 (twelve) months from the Deemed Date of Allotment, i.e. August 12, 2025, together with the prepayment penalty of 1% (one percent) of the Redemption Amount being prepaid, as applicable under the terms of issue.

Pursuant to Regulation 15(6) of the SEBI NCS Regulations and Schedule 4 of the DTD, a notice to this effect has been given today to Axis Trustee Services Limited, the Debenture Trustee of the Company, and the Debenture Holder(s), intimating regarding the pre-mature redemption of the aforesaid NCDs on Monday, November 30, 2026, being the redemption date. Pursuant to Regulation 15(7) of the SEBI NCS Regulations, a copy of the said notice is enclosed herewith as **Annexure I.**

The reason for the voluntary redemption and the undertaking of the Company are enclosed as **Annexure II and Annexure III**, respectively.

Further, pursuant to Regulation 60(2) of the SEBI LODR Regulations, we hereby inform that the Company has fixed a record date for the purpose of pre-mature redemption of the said NCDs, as under:

ISIN	Name of the Debt Instrument	Outstanding Principal Amount	Record Date	Date of Pre-mature Redemption	Purpose
INE136S07013	fully paid, secured, listed, rated, redeemable, rupee denominated, non-cumulative, non-convertible debentures.	INR 1,00,000 per NCD	November 13, 2026	November 30, 2026	Pre-mature redemption

Note: The above NCDs shall be redeemed along with the interest including Step- up interest w.e.f. July 17, 2026 accrued thereon on the voluntary redemption date and shall be subject to the prepayment penalty of 1% of the Redemption Amount, as per the terms of issue of the NCDs.

This intimation is also being uploaded on the Company's website at - https://neogenchem.com/wp-content/uploads/notice-dbh-26-27.pdf .

Please take the above information on record.

Yours faithfully,
For Neogen Chemicals Limited

UNNATI RAJESH KANANI
Digitally signed by UNNATI RAJESH KANANI
Date: 2026.10.31 20:03:00 +05'30'

Unnati Kanani
Company Secretary & Compliance Officer
Mem. No.: A35131

Annexure I

October 31, 2026

From: Neogen Chemicals Limited, as the Issuer

To:

1) **Axis Trustee Services Limited, as the "Debenture Trustee", and**
2) **Holder(s) of Debentures bearing ISIN INE136S07013**

Sub: Voluntary Redemption Notice of Non-Convertible Debentures

Ref: 20,000 Non-Convertible Debentures, issued by Neogen Chemicals Limited ("the Company" or "Issuer") and listed on the Wholesale Debt Market ("WDM") segment of BSE Limited, under ISIN INE136S07013, pursuant to the Information Memorandum dated August 11, 2025 ("Disclosure Document") (hereinafter referred to as "NCDs")

Dear Sir/ Madam,

1) The Company had, on August 12, 2025, issued and allotted an aggregate of 20,000 fully paid, secured, listed, rated, redeemable, rupee denominated, non-cumulative, Non-Convertible Debentures, on a private placement basis, pursuant to and in terms of the General Information Document dated July 28, 2025 read with Key Information Document dated August 11, 2025 ("**Disclosure Document**"), Debenture Trust Deed dated August 06, 2025 and all other Transaction Document(s), executed, inter-alia, between the Company and its Debenture Trustee ("**DTD**").

2) The Company hereby gives notice of its intention to redeem the aforesaid NCDs prior to their scheduled maturity date.

3) This Voluntary Redemption notice is being issued in accordance with the terms of the DTD and the Disclosure Document and pursuant to Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("**SEBI NCS Regulations**").

4) Given the redemption is being made after the expiry of 12 (twelve) months but before the expiry of 24 (twenty-four) months from the Deemed Date of Allotment, a prepayment penalty of 1% (one percent) of the Redemption Amount being prepaid shall be payable in terms of Schedule 4 of the DTD.

5) The Company shall mandatorily redeem all the NCDs in full on the Voluntary Redemption Date (defined below).

6) **Voluntary Redemption Date:** The payment for voluntary redemption of the NCDs shall be made on Monday, November 30, 2026 ("**Voluntary Redemption Date**").

7) **Record Date:** The Record Date for determining the Debenture Holders eligible to receive the Voluntary Redemption Amount shall be Friday, November 13, 2026, as per the Beneficiary Position records received from the relevant Depositories.

   The Voluntary Redemption Amount shall be paid to the Debenture Holders whose names appear in the records of the Depositories as on the Record Date.

Debenture Holders are further informed that:

(i) Pursuant to applicable depository procedures, the ISIN (INE136S07013) shall be frozen at the depository level with effect from the Record Date.

(ii) No transfers or trading in the Debentures shall be permitted on or after the Record Date.

(iii) Upon redemption and extinguishment of the Debentures, the ISIN shall be permanently extinguished in accordance with applicable depository and regulatory requirements. and

(iv) If a Debenture Holder transfers the NCDs held by it to any person after the date of this Voluntary Redemption Notice, this Voluntary Redemption Notice will be binding on the transferee.

8) **Voluntary Redemption Amount:** The amount payable per NCD on the Voluntary Redemption Date (**"Voluntary Redemption Amount"**) is provided below (in INR):

Face Value per NCD (A)	**Accrued Interest per NCD (including coupon rate @10.50 % and Step up interest @0.5% w.e.f. 17-07-2026) upto the Voluntary Redemption Date (B)**	**Prepayment Penalty @ 1% per NCD (C)**	**Voluntary Redemption Amount per NCD (A)+(B)+(C)***
1,00,000.00	904.11	1,000.00	1,01,904.11

**Gross amount, before deduction of tax at source (TDS), as applicable.*

9) The Voluntary Redemption Amount will be paid into the bank accounts of respective Debenture Holder (as on the Record Date) as set out in the records of the relevant Depositories (as per the Beneficiary Position records).

10) Upon payment of the Voluntary Redemption Amount together with all other Outstanding Amounts, the Company shall take all necessary actions in accordance with the Debenture Trust Deed, including the release of the security created in favour of the Debenture Trustee and the extinguishment of the NCDs.

Thanking you,
Yours truly,
For Neogen Chemicals Limited

UNNATI RAJESH KANANI
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Date: 2026.10.31 20:03:36 +05'30'

Unnati Kanani
Company Secretary & Compliance Officer
Mem. No.: A35131

Annexure II

October 31, 2026

Sub: Reason for voluntary redemption of Non-Convertible Debentures (ISIN: INE136S07013)

The Board of Directors of Neogen Chemicals Limited ("**Company**"), at its meeting held on October 31, 2026, approved the voluntary redemption of the outstanding 20,000 (Twenty Thousand) fully paid, secured, rated, listed, redeemable, taxable, transferable non-convertible debentures, each having a face value of INR 1,00,000/- (Indian Rupees One Lakh only), aggregating to INR 200,00,00,000/- (Indian Rupees Two Hundred Crores only) ("**NCDs**") bearing ISIN INE136S07013, in accordance with Clause 3.8(a) read with Schedule 4 of the Debenture Trust Deed dated August 06, 2025 and the Key Information Document dated August 11, 2025.

Given that the redemption is being made after the expiry of 12 (twelve) months but before the expiry of 24 (twenty-four) months from the Deemed Date of Allotment, a prepayment penalty of 1% (one percent) of the Redemption Amount being prepaid shall be payable in terms of Schedule 4 of the DTD.

The proposed early redemption of the NCDs forms part of the Company's periodic review of its financing arrangements and debt profile to ensure that they remain aligned with its business requirements and prevailing market conditions. The proposed early redemption is intended to provide the Company with a borrowing structure that is better aligned with its operational and business requirements. The proposal does not arise on account of any financial difficulty or inability of the Company to service the Debentures. Further the proposed redemption is in furtherance to the object as mentioned in Placement Document dated September 16,2026 of our recent Qualified Institutional Placement of Equity shares.

For Neogen Chemicals Limited

UNNATI RAJESH KANANI

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Date: 2026.10.31 20:04:12 +05'30'

Unnati Kanani
Company Secretary & Compliance Officer
Mem. No.: A35131

Annexure III

October 31, 2026

To,
BSE Limited,
Wholesale Debt Market Segment
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001
Scrip Code No: 542665
Debt Segment Code: **977028**
ISIN: INE136S07013

UNDERTAKING

Subject: Undertaking in relation to Voluntary Redemption of Non-Convertible Debentures bearing ISIN INE136S07013

Dear Sir/Madam,

In connection with the application for redemption of outstanding 20,000 (Twenty Thousand) fully paid, secured, rated, listed, redeemable, rupee denominated, non- cumulative, Non-Convertible Debentures, each having a face value of INR 1,00,000/- (Indian Rupees One Lakh only), aggregating to INR 200,00,00,000/- (Indian Rupees Two Hundred Crores only) ("**NCDs**") bearing **ISIN** INE136S07013, we, Neogen Chemicals Limited ("**Company**"), prior to maturity, we hereby confirm and certify that:

- The Company is in compliance with Regulation 15 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, and other applicable provisions thereof.
- All applicable requirements under the Companies Act, 2013 and the rules made thereunder in relation to the proposed voluntary redemption have been / shall be duly complied with.
- One year has elapsed since the date of issuance of such NCDs.
- Requisite notices/intimations in relation to the proposed voluntary redemption have been duly provided to the Debenture Holder(s) and Debenture Trustee on October 31, 2026, and BSE Limited on October 31, 2026, as applicable.
- The proposed voluntary redemption is being undertaken in accordance with the terms and conditions set out in the Debenture Trust Deed (DTD) dated August 06, 2025, and the Key Information Document (KID) dated August 11, 2025.
- All requisite approvals, consents and permissions, as may be applicable for the proposed voluntary redemption, have been obtained before giving effect to such redemption.
- All amounts payable to the eligible Debenture Holder(s), including the outstanding principal amount, accrued interest/coupon, step up interest, applicable premium/penalty and other amounts, if any, shall be

duly paid in accordance with the terms of issue of the NCDs, the DTD and KID and applicable laws and regulations.

We further confirm that the Company shall comply with all other applicable regulatory and contractual requirements in connection with the proposed voluntary/voluntary redemption of the aforesaid NCDs.

This undertaking is being furnished to BSE Limited in connection with the proposed voluntary redemption of the aforesaid NCDs.

FOR NEOGEN CHEMICALS LIMITED

UNNATI RAJESH KANANI

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Date: 2026.10.31 20:04:57 +05'30'

Unnati Kanani
Company Secretary & Compliance Officer
Mem. No.: A35131